

m/049/011



August 30, 2004

Department of Natural Resources
Division of Oil, Gas and Mining
1594 West North Temple, Suite 1210
Box 145801
Salt Lake City, 84114-5801

RE: Updating Mining Plan

Daron Haddock:

This letter is a follow up to the recent phone conversation which Lance Heaton had with the Division of Oil, Gas and Mining on Friday, August 27th regarding the status of the survey and plan amendments.

We have contacted Karl with Olympus Ariel Survey, who has notified us that the marks for the survey have been completed and it has been flown and photographed. However, due to the inconsistency in the weather, a timely survey was not able to be made. The weather did not allow for a clear shot of the marks and this has delayed the original schedule. Olympus Ariel Survey has notified us that the maps will be completed and dispersed to Patrick with Mt. Nebo Scientific, no later than September 15th. We still anticipate the same completion date (January 31st, 2004) for the amendments.

If you have any additional questions, please feel free to contact our office at (801)768.4820.

Amy Andersen
Pelican Point Rock Products

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DIV. OF OIL, GAS & MINING

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